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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Shuifa International Holdings (BVI) Co., Ltd (水发国际控股(BVI)有限公司)

(incorporated with limited liability in the British Virgin Islands)

**U.S.\$50,000,000 4.3 per cent. Guaranteed Bonds due 2023 (the Bonds)
(consolidated into and form a single series with
the US\$350,000,000 4.3 per cent. Guaranteed Bonds
due 2023 issued on 8 Ma 2020)
(Stock Code: 40214)**

**unconditionall and irrevocabl guaranteed b
Shuifa Group Co., Ltd.
(水發集團有限公司)**

(incorporated with limited liability in the People’s Republic of China)

Joint Global Coordinators

Guotai Junan International

China International Capital Corporation

Joint Lead Managers and Joint Bookrunners

**Guotai Junan
International**

**China International Capital
Corporation**

**China Securities
International**

Articles have been made The Stock Exchange of Hong Kong Limited the following
and the deal the Board, a decision the following clause dated 12 August
2020, by a resolution of the Board (as defined Chapter 37 of the Rules
Governed the Listing of Securities The Stock Exchange of Hong Kong Limited and the
Securities and Futures Ordinance (Cap. 571) of Hong Kong) is. The following the Board
effective become effective 7 October 2020.

Hong Kong, 6 October 2020

As at the date of this announcement, the sole director of Shuifa International Holdings (BVI) Co., Ltd (水发国际控股(BVI)有限公司) is Mr. Feng Jianzhong; and the board of directors of Shuifa Group Co., Ltd. (水发集团有限公司) comprises Mr. Wang Zhenqin, Mr. Liu Xiaojun, Mr. Zhang Chunsheng, Mr. Kong Xiangquan, Mr. Zhang Huanping and Mr. Yan Fangjie.